

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2021

To : Hong Kong Exchanges and Cle	earing Limited			
		Incorporated in t	he Cayman Islands with li	mited liability)
Date Submitted 02/06/3	2021			
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				_
(1) Stock code : 8507 Descr	ription : O	rdinary Share	S	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	h 10,000,000,000	0.01	100,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	10,000,000,000		100,000,000	
(2) Stock code : N/A Descr	ription :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	h			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A	Description :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital a (HK\$):	at the end of the month	•	100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares No of prefere			e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A (/ / shares (Note 1) N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
						_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
4. 11/7						
				· · -		_
(/ /)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)				
		Total E		ary shares)	NIL	_
				ice shares) other class)	N/A	_
			(C	nner class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount and close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u>—</u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
2. N/A	_					
	<u>—</u>					
Ctools and a (if lintary)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
	<u></u>					
	<u></u>					
				-		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	\		Total C. (Ordina	ary shares)	NIL	
				ce shares)	N/A	_
			,	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
-	(/ /) shares (Note 1)		
2.	N/A		
	(/ /)		
_	shares (Note 1)		
3	N/A		
_			
_	(/ /)		
_	shares (Note 1)		-
_	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements ir	n Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monun
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			, , , , , , , , , , , , , , , , , , ,		<u>N/A</u>	N/A
			Class of shares			
			issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment ⁽ / / date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			(33/1111/11/9999)		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date: (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			(dd/ffifi/yyyy)		N/A	N/A

Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares repurchased (Note 1) Cancellation date: (/ /) Cancellation date: (/ /) Cancellation date: (/ /) Class of shares redeemed (Note 1) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Redemption of shares redeemed (Note 1) Redemption date: (/ /) Class of shares redeemed (Note 1) Redemption date: (/ /) Class of shares redeemed (Note 1) Redemption date: (/ /) Class of shares redemption date: (/ /) Class of shares redemption date: (/ /) Class of shares redemption date: (/ /) Class of shares redemption date: (/ /) Class of shares redemption date: (/ /) Class of shares redemption date: (/ /) Class of shares redemption date: (/ /) Class of shares redemption date: (/ /)	Ī	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss purs theres close	of new res of r which by be sued suant to as at conth
issuable (Note 1) State S		21									
Class of shares repurchase of shares Class o											
Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Sue and allotment date: (/ /) EGM approval date: (/ /)	,	Scrip dividend			(/	/)			
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price: State currency EGM approval date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price: State currency EGM approval date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /)											
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State currency lssue and allotment date: (/ /) EGM approval date: (/ /)											
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					(/	/)			
7. Redemption of shares Class of shares Class of shares Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
7. Redemption of shares Class of shares Class of shares Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)											
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)					_						
Class of shares 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)				Redemption date : (dd/mm/yyyy)	(/	/)			
issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)					(/	/)			
issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)									<u>N/A</u>		N/A
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)											
EGM approval date: (/ /)				Issue and allotment	(/	/)			
(Marinin y y y y)			•	EGM approval date:	(/	/)			
				(30,111111,19,19,1)					N/A	- <u>-</u>	N/A

		No of sour	No of nour
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,500 0. 10000			
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		<u>N/A</u>	N/A
	Class of shares		
	issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	V	
	` shares	s) <u>NIL</u>	=
	(Preference shares (Other class		
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (₁₎ NIL	
	(2	2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	,
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Sh	nare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	tted by:KWOK CHI YIN
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.