

APPENDIX 5 FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

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Company name: i.century Holding Limited 愛世紀集團控股有限公司 (the “Company”)

Stock code (ordinary shares): 8507

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 August 2018.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 16 April 2018

Name of Sponsor(s): Messis Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Leung Kwok Hung Wilson (梁國雄) (“Mr. Leung”)
Tam Shuk Fan (譚淑芬) (“Ms. Tam”)
Lee Yin Mei (李燕薇)

Independent Non-Executive Directors
Cheung Wai Man (張慧敏)
Lau Yau Chuen Louis (劉友專)
Lee Kwun Ting (李冠霆)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	No. of Shares	Approx. % of holding
	Giant Treasure Development Limited ("Giant Treasure")	280,000,000	70.0%
	Mr. Leung	280,000,000	70.0%
	Ms. Tam	280,000,000	70.0%

Notes:

1. Mr. Leung is interested in 50 shares in Giant Treasure, representing approximately 50.0% of the entire issued share capital of Giant Treasure. By virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO"), Mr. Leung is deemed to be interested in the Shares in which Giant Treasure is interested. Mr. Leung is the controlling shareholder and an executive Director of the Company.

2. Ms. Tam is interested in 50 shares in Giant Treasure, representing approximately 50.0% of the entire issued share capital of Giant Treasure. By virtue of SFO, Ms. Tam is deemed to be interested in the Shares in which Giant Treasure is interested. Ms. Tam is the controlling shareholder and an executive Director of the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Nil
Financial year end date:	31 March
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	Unit 212-215, 2/F, Elite Industrial Centre, 883 Cheung Sha Wan Road, Lai Chi Kok, Kowloon, Hong Kong
Web-site address (if applicable):	www.icenturyholding.com
Share registrar:	Principal share registrar and transfer office in the Cayman Islands: Conyers Trust Company (Cayman) Limited Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands Hong Kong Branch share registrar and transfer office: Tricor Investor Services Limited Level 22, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	HLB Hodgson Impey Cheng Limited <i>Certified Public Accountants</i> 31/F, Gloucester Tower The Landmark 11 Pedder Street Central, Hong Kong

B. Business activities

The Company and its subsidiaries (the “Group”) provide apparel supply chain management services ranging from product development, sourcing and procurement of raw materials, production management, quality control to logistics arrangement. The key products of the Group consist of (i) jackets, (ii) woven shirts, (iii) pullovers, (iv) pants and shorts, and (v) T-shirts.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio: Not applicable
(*Not applicable if the warrant is denominated in dollar value of conversion right*)

No. of warrants outstanding: Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not applicable

E. Other securities

Save as disclosed herein, the Company does not have any other securities currently in issue, other than the ordinary shares described in C above

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Signed:

Leung Kwok Hung Wilson
(Executive Director)

Tam Shuk Fan
(Executive Director)

Lee Yin Mei
(Executive Director)

Cheung Wai Man
(Independent non-executive Director)

Lau Yau Chuen Louis
(Independent non-executive Director)

Lee Kwun Ting
(Independent non-executive Director)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*